ONE CREATION Impact finance

31.08.2025 - CHF

Material for marketing purposes

SPECIFICITY

ONE CREATION is an impact investment company under Swiss law, governed by articles 828 to 926 of the Swiss Code of Obligations (*Title twenty-ninth: Cooperative society*). It develops an entrepreneurial activity, which consolidates in a diversified solution investments in a global, multi-sector, multi-asset exposure (listed companies, private equity, infrastructure), in the field of environmental technologies. It reinforces social, governance, environmental, economic, asset and return values. And represents a specific risk/return diversification "instrument" dedicated to the investment community.

ONE CREATION is a medium to long-term investment. The company dialogues with and/or accompanies companies in the achievement of their statutory and impact objectives and builds sustainable infrastructures. ONE CREATION is an assertive response to the achievement of the objectives of the Paris Agreement | COP21. 90% of a profit made in a business year is redistributed to the partners. Its partners are private investors, pension funds, family offices, employers' organisations, commercial companies, NGOs, public authorities and others.

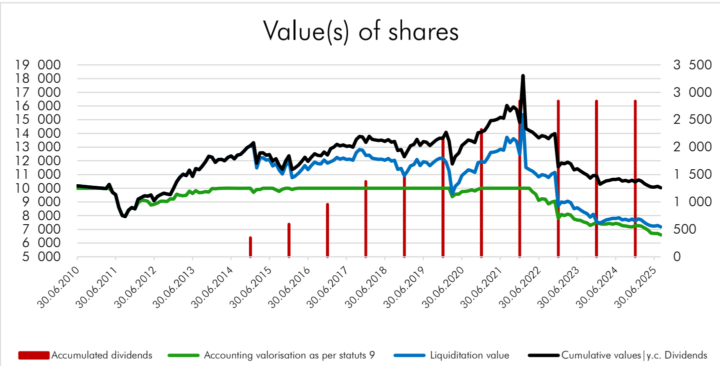
INVESTMENT GOALS

The Cooperative takes positions in listed and unlisted companies and in infrastructure, engaged in sectors that promote development and economic growth with a positive impact on the environment.

The following economic sectors are considered:

- Renewable energies
- Energy efficiency
- Sustainable mobility
- Ecological materials
- Waste management
- Water management
- Technological innovations
- Sustainable food and agriculture

HISTORICAL DEVELOPMENT



FUNDS FEATURES

Direction	CONINCO Explorers in finance SA
Custodian Bank	Pictet & Cie (Europe) S.A., Geneva
Auditors	BDO SA, Geneva
Cooperative Type	Open
Domicile	Vevey, Switzerland
Inception Date	23 June 2010
Currency	CHF
End of Fiscal Year	31.12
Subscription of shares	Daily
Redemption	31.12 / Six months notice
Distribution	Dividend acquired at 31.12
Management Fees	max 2.3%
ISIN	CH0211420010
Min. Investment	CHF 10'000
Federal stamp	1% (on investment)
Current issuing commission	2% (on investment)

TOP 10 LISTED POSITIONS Market value

JOHNSON CONTROLS INTERNATIONAL	Ecological materials	2,71%
WATTS WATER TECHNOLOGIES 'A'	Water management	2,63%
KYOCERA	Renewable energies	2,29%
COMPAGNIE DE SAINT-GOBAIN	Ecological materials	2,00%
SCHNEIDER ELECTRIC	Energy efficiency	1,96%
BADGER METER	Water management	1,91%
HALMA	Water management	1,89%
GEBERIT	Water management	1,79%
SGS	Energy efficiency	1,75%
JOHNSON MATTHEY	Ecological materials	1,71%

FINANCIAL DATA (Unaudited)

Estimated accounting value of one share	CHF	6 596,30
Result before tax per share	CHF	N/A
Result per share after tax	CHF	N/A
Estimated liquidation value of one share	CHF	7 183,92
Existing reserve fund	CHF	1 148 323,20
Share capital	CHF	17 840 000,00
Dividends distributed since 2014		28,42%

TOP 5 UNLISTED POSITIONS Accouting value

WOODOO	Ecological materials	6,54%
DAPHNE TECHNOLOGY SA	Energy efficiency	5,53%
LE DRIVE TOUT NU	Sustainable food and agriculture	4,51%
STERILUX SA	Waste management	2,67%
ENSHIFT AG	Renewable energies	1,16%

INFRASTRUCTURES

COMMERCIAL BUILDING | VD	Photovoltaic plant	0,80%
COMMERCIAL BUILDING | FR	Photovoltaic plant	3,64%

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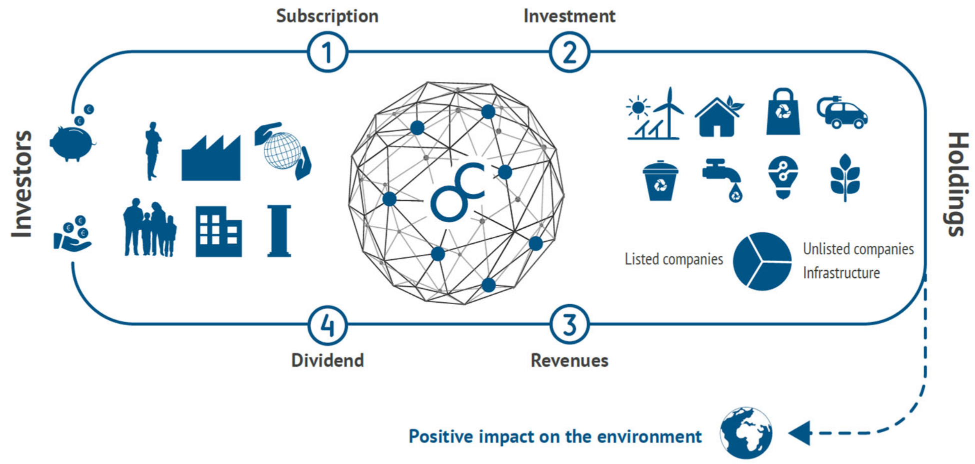
END OF MONTH ESTIMATION PER SHARE

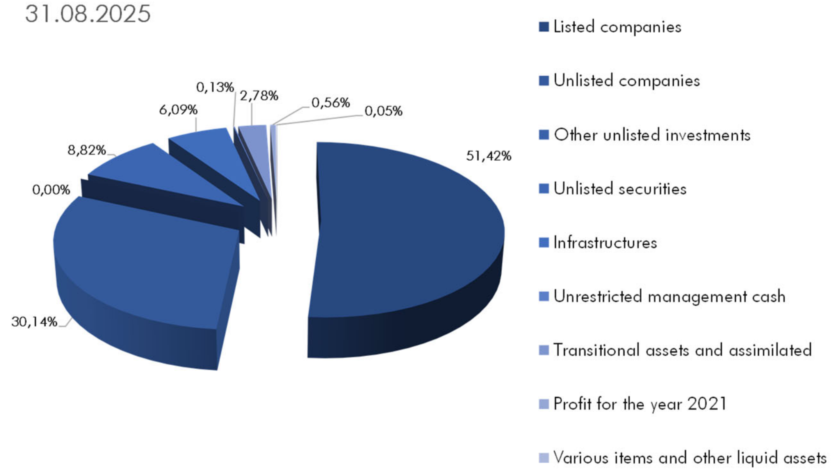
Values	January	February	March	April	May	June	July	August	September	October	November	December
2010						10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00
2011	10 000,00	10 000,00	9 983,37	10 000,00	9 697,00	9 525,81	8 611,89	8 021,36	7 932,12	8 401,50	8 593,71	8 497,00
2012	8 936,02	9 107,36	9 114,91	9 047,96	8 770,65	8 817,35	8 930,90	9 056,19	9 064,11	9 032,25	9 235,29	9 201,20
2013	9 565,00	9 487,33	9 456,89	9 491,34	9 789,00	9 615,89	9 818,06	9 675,04	9 704,27	9 751,86	9 718,74	9 980,46
2014	9 960,31	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00
2015	9 702,19	9 912,96	9 908,21	10 000,00	10 000,00	10 000,00	10 000,00	9 891,15	9 764,08	9 924,92	10 000,00	10 000,00
2016	9 909,54	9 965,01	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00
2017	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00
2018	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00
2019	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00
2020	10 000,00	10 000,00	9 387,41	9 575,97	9 572,21	9 751,37	9 763,26	9 805,76	9 880,44	9 800,97	9 926,93	10 000,00
2021	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00
2022	10 000,00	10 000,00	10 000,00	9 744,72	9 573,75	9 116,71	9 226,33	9 185,40	8 866,42	8 978,97	9 054,15	7 819,24
2023	8 095,17	8 008,21	8 111,40	8 030,79	7 746,11	7 683,68	7 654,57	7 531,86	7 468,23	7 289,00	7 398,30	7 425,00
2024	7 406,61	7 382,83	7 391,54	7 432,27	7 386,63	7 432,57	7 399,57	7 275,77	7 254,43	7 200,12	7 182,83	7 257,04
2025	7 281,70	7 240,82	7 086,65	6 964,17	6 721,88	6 700,67	6 697,17	6 596,30				

STRUCTURAL SCHEME

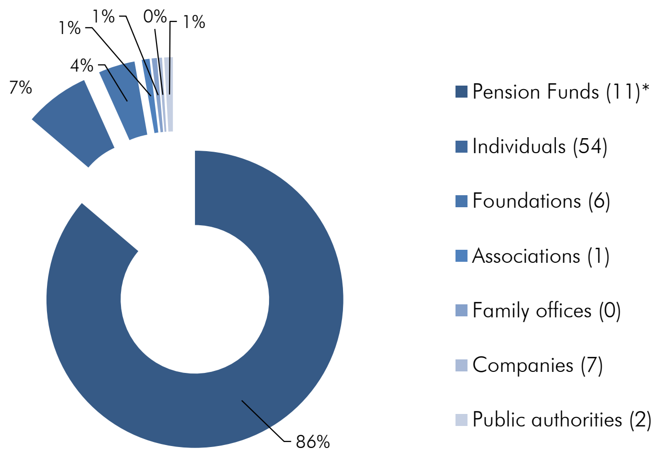


ALLOCATION OF SHARE CAPITAL

31.08.2025



SHARE CAPITAL PER ASSOCIATES



** Of which 2 from public authorities (Cities)*

ABOUT CONINCO Explorers in finance SA

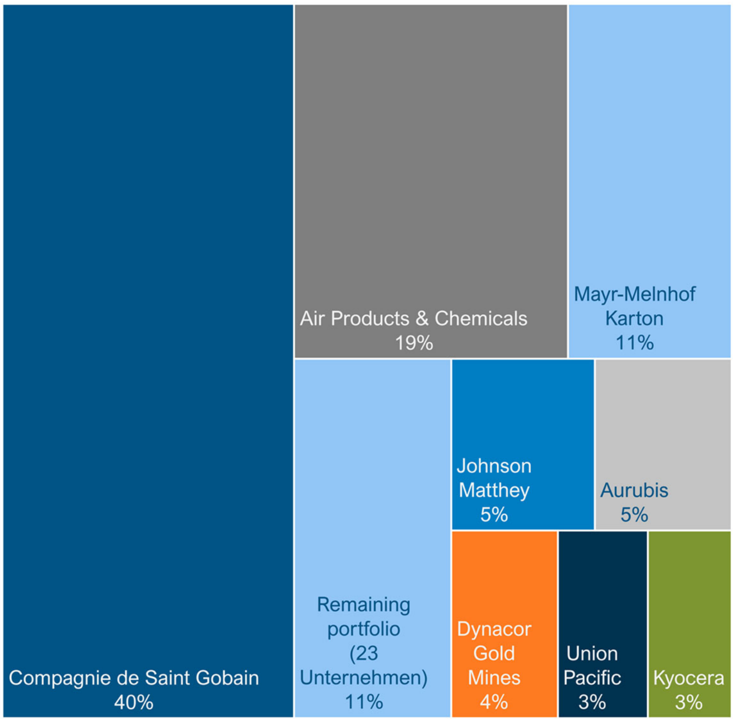
In addition to advising institutional investors, CONINCO Explorers in finance SA has 33 years' experience in asset management and valuation and 20 years' experience in sustainable investment.

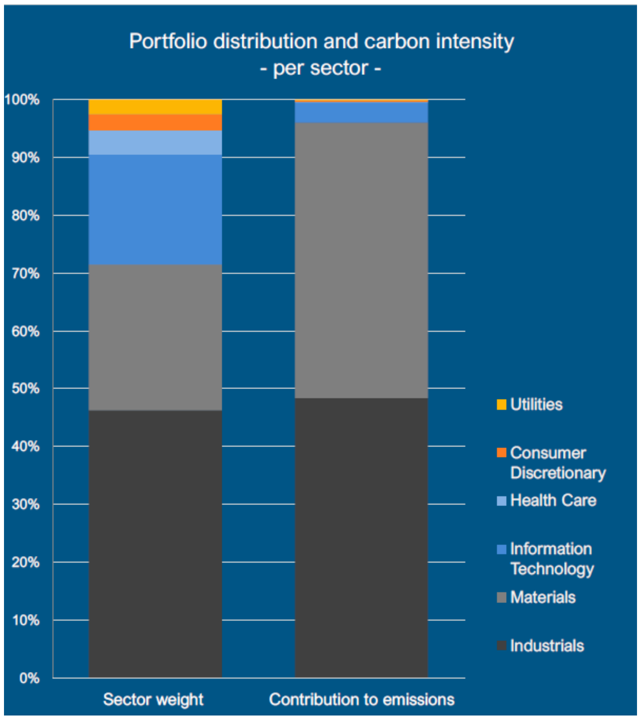
The company is regulated by the FINMA, the federal authority for financial markets' supervision since 2012, as a collective asset manager within the meaning of LEFin, and is also a signatory of the Principles for Responsible Investment (PRI). It is fully committed to sustainable development for its investment solutions.

CONTACT/DIRECTION

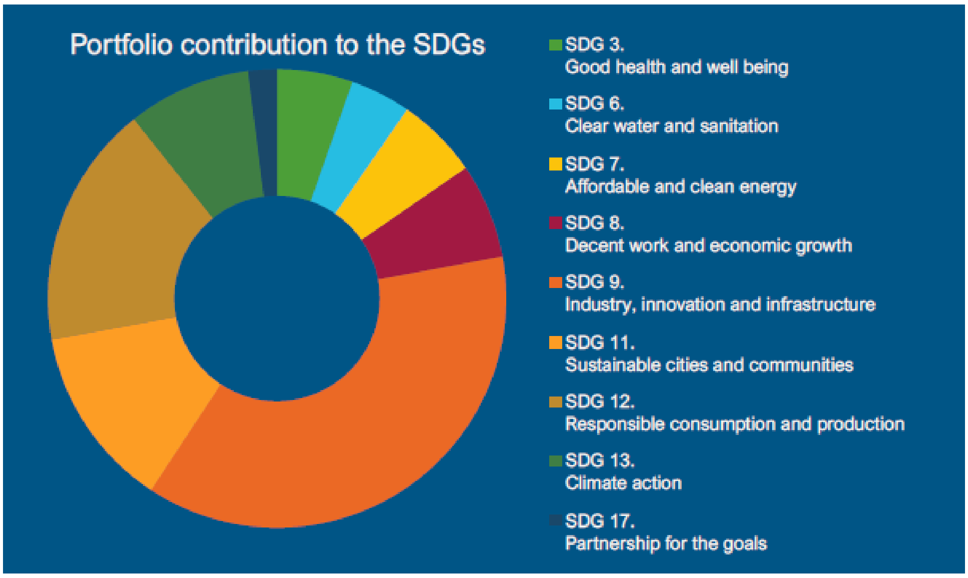
CONINCO Explorers in finance SA
Quai Perdonnet 5, CH-1800 Vevey
T +41 (0)21 925 00 33
coninco@coninco.ch | www.coninco.ch

GHG emissions - per company





Sustainable Development Goals - SDGs



Restrictions

DISCLAIMER

The Articles of Association, the latest annual report and key information documents for investors can be obtained free of charge from the Management or on the website www.onecreation.org.

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