

31.05.2024 - CHF

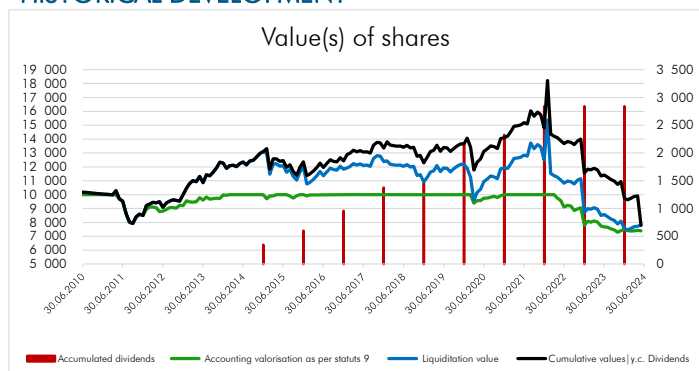
Material for marketing purposes

SPECIFICITY

ONE CREATION is an impact investment company under Swiss law, governed by articles 828 to 926 of the Swiss Code of Obligations (*Title twenty-ninth: Cooperative society*). It develops an entrepreneurial activity, which consolidates in a diversified solution investments in a global, multi-sector, multi-asset exposure (listed companies, private equity, infrastructure), in the field of environmental technologies. It reinforces social, governance, environmental, economic, asset and return values. And represents a specific risk/return diversification "instrument" dedicated to the investment community.

ONE CREATION is a medium to long-term investment. The company dialogues with and/or accompanies companies in the achievement of their statutory and impact objectives and builds sustainable infrastructures. ONE CREATION is an assertive response to the achievement of the objectives of the Paris Agreement | COP21. **90% of a profit made in a business year is redistributed to the partners.** Its partners are private investors, pension funds, family offices, employers' organisations, commercial companies, NGOs, public authorities and others.

HISTORICAL DEVELOPMENT



TOP 10 LISTED POSITIONS Market value

DYNACOR GROUP	Ecological materials	2,55%
COMPAGNIE DE SAINT-GOBAIN	Ecological materials	2,29%
APPLIED MATERIALS	Renewable energies	2,16%
BADGER METER	Water management	2,11%
SCHNEIDER ELECTRIC	Energy efficiency	2,07%
KYOCERA	Renewable energies	2,03%
WATTS WATER TECHNOLOGIES 'A'	Water management	1,98%
JOHNSON CONTROLS INTERNATIONAL	Ecological materials	1,91%
SGS	Energy efficiency	1,67%
CSX	Sustainable mobility	1,64%

SPECIAL SITUATION Market value

ASTROCAST SA	Technological innovations	0,03%
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TOP 5 UNLISTED POSITIONS Accounting value

WOODOO	Ecological materials	6,07%
LE DRIVE TOUT NU	Sustainable food and agriculture	4,18%
DAPHNE TECHNOLOGIE SA	Sustainable mobility	4,16%
PONZIO SOLAR FACILITIES	Renewable energies	3,12%
STERILUX SA	Waste management	2,00%

INFRASTRUCTURES

COMMERCIAL BUILDING VD	Photovoltaic plant	0,81%
COMMERCIAL BUILDING FR	Photovoltaic plant	3,55%

INVESTMENT GOALS

The Cooperative takes positions in listed and unlisted companies and in infrastructure, engaged in sectors that promote development and economic growth with a positive impact on the environment.

The following economic sectors are considered:

- Renewable energies
- Energy efficiency
- Sustainable mobility
- Ecological materials
- Waste management
- Water management
- Technological innovations
- Sustainable food and agriculture

FUNDS FEATURES

Direction	CONINCO Explorers in finance SA
Custodian Bank	Pictet & Cie (Europe) S.A., Geneva
Auditors	PricewaterhouseCoopers SA, Pully
Cooperative Type	Open
Domicile	Vevey, Switzerland
Inception Date	23 June 2010
Currency	CHF
End of Fiscal Year	31.12
Subscription of shares	Daily
Redemption	31.12 / Six months notice
Distribution	Dividend acquired at 31.12
Management Fees	max 2.3%
ISIN	CH0211420010
Min. Investment	CHF 10'000
Federal stamp	1% (on investment)
Current issuing commission	2% (on investment)

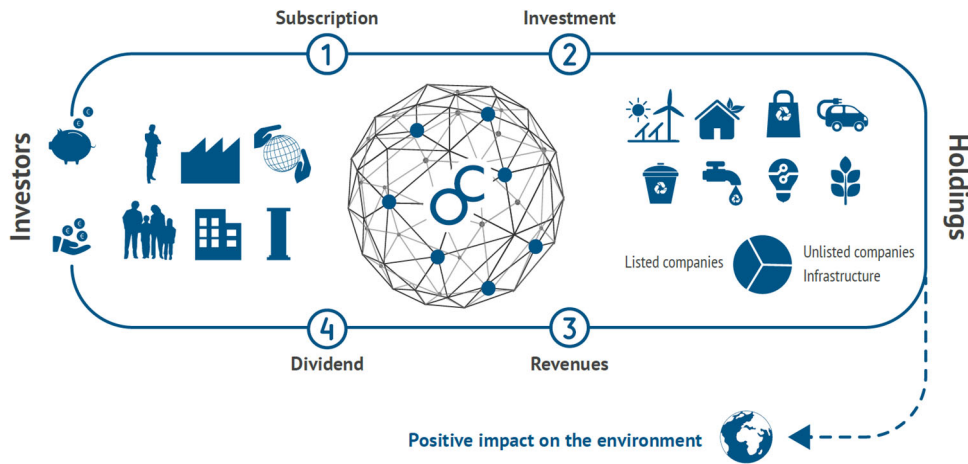
FINANCIAL DATA

Estimated accounting value of one share	CHF	7 386,63
Result before tax per share	CHF	N/A
Result per share after tax	CHF	N/A
Estimated liquidation value of one share	CHF	7 805,08
Existing reserve fund	CHF	904 260,09
Share capital	CHF	19 220 000,00
2014-2021 Dividends distributed		28,42%

END OF MONTH ESTIMATION PER SHARE

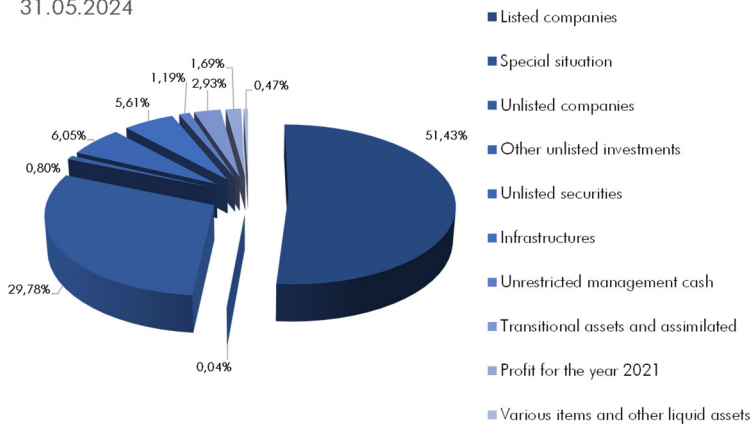
Values	January	February	March	April	May	June	July	August	September	October	November	December
2010	10 000,00	10 000,00	9 983,37	10 000,00	9 697,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00
2011	10 000,00	10 000,00	9 983,37	10 000,00	9 697,00	9 525,81	8 611,89	8 021,36	7 932,12	8 401,50	8 593,71	8 497,00
2012	8 936,02	9 107,36	9 114,91	9 047,96	8 770,65	8 817,35	8 930,90	9 056,19	9 064,11	9 032,25	9 235,29	9 201,20
2013	9 565,00	9 487,33	9 456,89	9 491,34	9 789,00	9 615,89	9 818,06	9 675,04	9 704,27	9 751,86	9 718,74	9 980,46
2014	9 960,31	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00
2015	9 702,19	9 912,96	9 908,21	10 000,00	10 000,00	10 000,00	10 000,00	9 891,15	9 764,08	9 924,92	10 000,00	10 000,00
2016	9 909,54	9 965,01	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00
2017	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00
2018	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00
2019	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00
2020	10 000,00	10 000,00	9 387,41	9 575,97	9 572,21	9 751,37	9 763,26	9 805,76	9 880,44	9 800,97	9 926,93	10 000,00
2021	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00
2022	10 000,00	10 000,00	10 000,00	9 744,72	9 573,75	9 116,71	9 226,33	9 185,40	8 866,42	8 978,97	9 054,15	7 819,24
2023	8 095,17	8 008,21	8 111,40	8 030,79	7 746,11	7 683,68	7 654,57	7 531,86	7 468,23	7 289,00	7 398,30	7 425,00
2024	7 406,61	7 382,83	7 391,54	7 432,27	7 386,63							

STRUCTURAL SCHEME

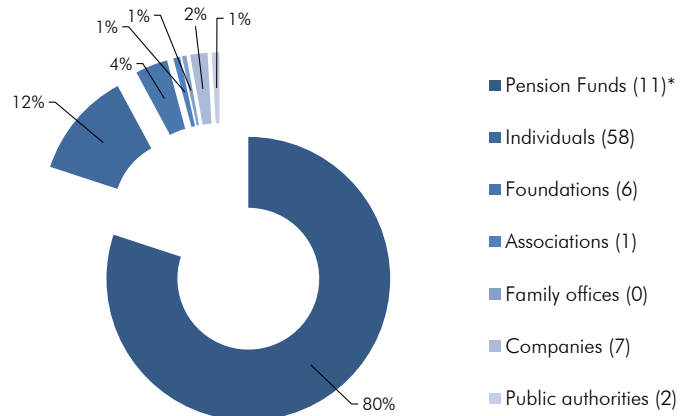


ALLOCATION OF SHARE CAPITAL

31.05.2024



SHARE CAPITAL PER ASSOCIATES



* Of which 2 from public authorities (Cities)

ABOUT CONINCO Explorers in finance SA

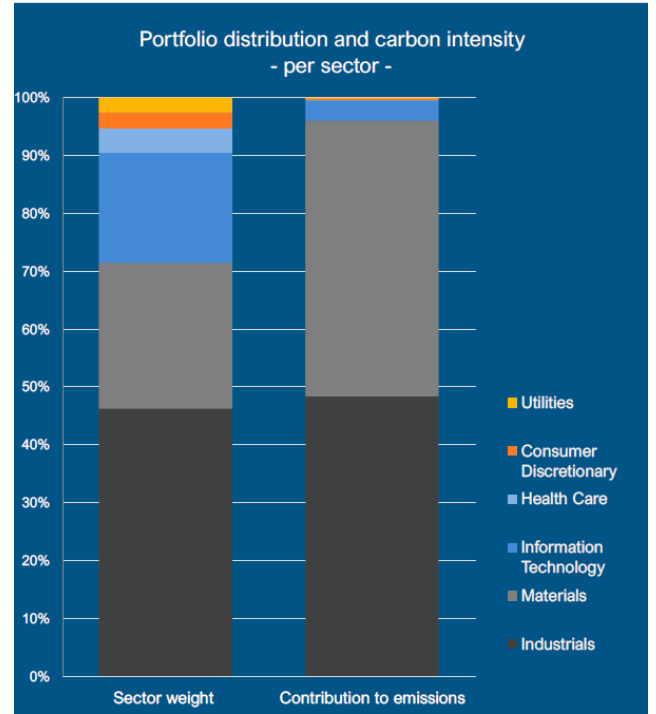
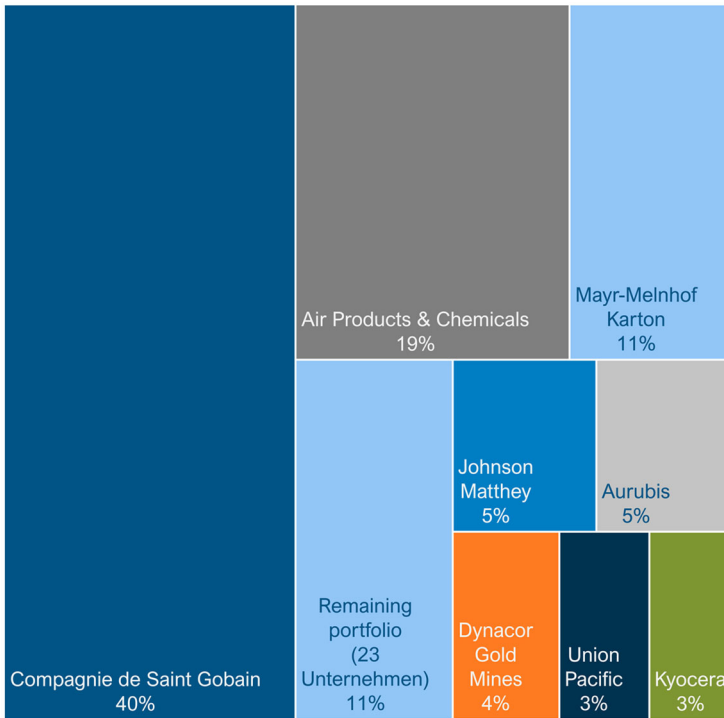
In addition to advising institutional investors, CONINCO Explorers in finance SA has 33 years' experience in asset management and valuation and 20 years' experience in sustainable investment.

The company is regulated by the FINMA, the federal authority for financial markets' supervision since 2012, as a collective asset manager within the meaning of LEFin, and is also a signatory of the Principles for Responsible Investment (PRI). It is fully committed to sustainable development for its investment solutions.

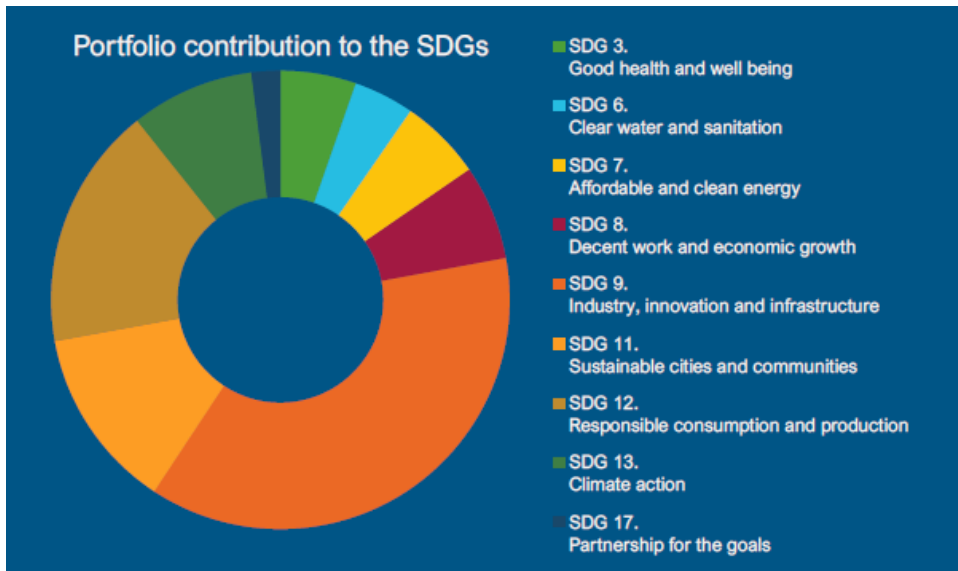
CONTACT/DIRECTION

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GHG emissions - per company



Sustainable Development Goals - SDGs



Restrictions



DISCLAIMER

The Articles of Association, the latest annual report and key information documents for investors can be obtained free of charge from the Management or on the website www.onecreation.org.

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