

31.12.2023 - CHF

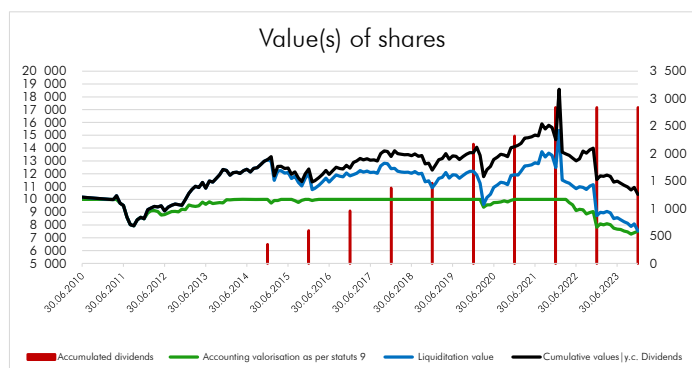
Material for marketing purposes

## SPECIFICITY

ONE CREATION is an impact investment company under Swiss law, governed by articles 828 to 926 of the Swiss Code of Obligations (*Title twenty-ninth: Cooperative society*). It develops an entrepreneurial activity, which consolidates in a diversified solution investments in a global, multi-sector, multi-asset exposure (listed companies, private equity, infrastructure), in the field of environmental technologies. It reinforces social, governance, environmental, economic, asset and return values. And represents a specific risk/return diversification "instrument" dedicated to the investment community.

ONE CREATION is a medium to long-term investment. The company dialogues with and/or accompanies companies in the achievement of their statutory and impact objectives and builds sustainable infrastructures. ONE CREATION is an assertive response to the achievement of the objectives of the Paris Agreement | COP21. **90% of a profit made in a business year is redistributed to the partners.** Its partners are private investors, pension funds, family offices, employers' organisations, commercial companies, NGOs, public authorities and others.

## HISTORICAL DEVELOPMENT



## TOP 10 LISTED POSITIONS Market value

|                              |                      |       |
|------------------------------|----------------------|-------|
| COMPAGNIE DE SAINT-GOBAIN    | Ecological materials | 3,59% |
| KYOCERA                      | Renewable energies   | 2,43% |
| WATTS WATER TECHNOLOGIES 'A' | Water management     | 1,94% |
| CSX                          | Sustainable mobility | 1,57% |
| BADGER METER                 | Water management     | 1,57% |
| SCHNEIDER ELECTRIC           | Energy efficiency    | 1,57% |
| GEBERT                       | Water management     | 1,53% |
| APPLIED MATERIALS            | Water management     | 1,52% |
| AIR PRODUCTS & CHEMICALS     | Ecological materials | 1,49% |
| SGS                          | Energy efficiency    | 1,44% |

## SPECIAL SITUATION Market value

|              |                           |       |
|--------------|---------------------------|-------|
| ASTROCAST SA | Technological innovations | 0,25% |
| AVENTRON     | Renewable energies        | 1,80% |

## TOP 5 UNLISTED POSITIONS Accounting value

|                         |                                  |       |
|-------------------------|----------------------------------|-------|
| WOODOO                  | Ecological materials             | 6,07% |
| LE DRIVE TOUT NU        | Sustainable food and agriculture | 4,18% |
| DAPHNE TECHNOLOGIE SA   | Sustainable mobility             | 4,16% |
| PONZIO SOLAR FACILITIES | Renewable energies               | 3,12% |
| STERILUX SA             | Waste management                 | 2,00% |

## INFRASTRUCTURES

|                          |                    |       |
|--------------------------|--------------------|-------|
| COMMERCIAL BUILDING   VD | Photovoltaic plant | 1,06% |
| COMMERCIAL BUILDING   FR | Photovoltaic plant | 5,73% |

## INVESTMENT GOALS

The Cooperative takes positions in listed and unlisted companies and in infrastructure, engaged in sectors that promote development and economic growth with a positive impact on the environment.

The following economic sectors are considered:

- Renewable energies
- Energy efficiency
- Sustainable mobility
- Ecological materials
- Waste management
- Water management
- Technological innovations
- Sustainable food and agriculture

## FUNDS FEATURES

|                            |                                    |
|----------------------------|------------------------------------|
| Direction                  | CONINCO Explorers in finance SA    |
| Custodian Bank             | Pictet & Cie (Europe) S.A., Geneva |
| Auditors                   | PricewaterhouseCoopers SA, Pully   |
| Cooperative Type           | Open                               |
| Domicile                   | Vevey, Switzerland                 |
| Inception Date             | 23 June 2010                       |
| Currency                   | CHF                                |
| End of Fiscal Year         | 31.12                              |
| Subscription of shares     | Daily                              |
| Redemption                 | 31.12 / Six months notice          |
| Distribution               | Dividend acquired at 31.12         |
| Management Fees            | max 2.3%                           |
| ISIN                       | CH0211420010                       |
| Min. Investment            | CHF 10'000                         |
| Federal stamp              | 1% (on investment)                 |
| Current issuing commission | 2% (on investment)                 |

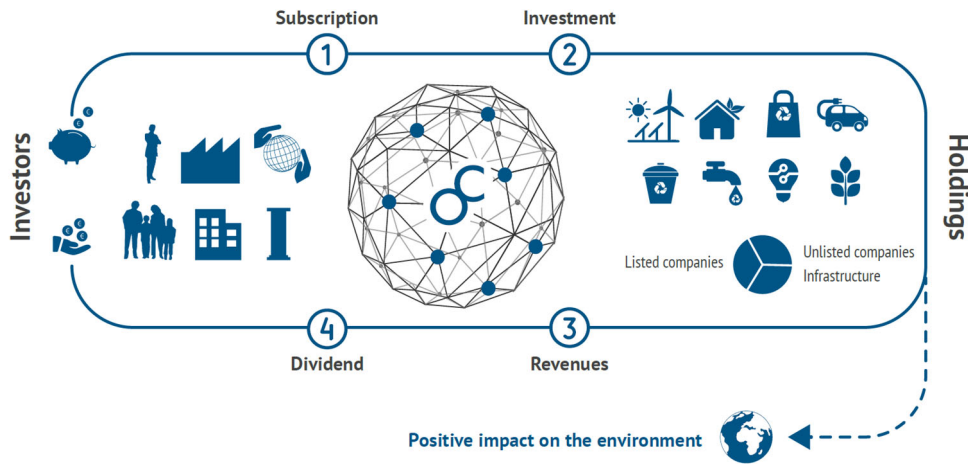
## FINANCIAL DATA

|                                          |     |               |
|------------------------------------------|-----|---------------|
| Estimated accounting value of one share  | CHF | 7 425,00      |
| Result before tax per share              | CHF | N/A           |
| Result per share after tax               | CHF | N/A           |
| Estimated liquidation value of one share | CHF | 7 551,27      |
| Existing reserve fund                    | CHF | 174 621,40    |
| Share capital                            | CHF | 19 220 000,00 |
| 2014-2021 Dividends                      | CHF | 2 841,50      |

END OF MONTH ESTIMATION PER SHARE

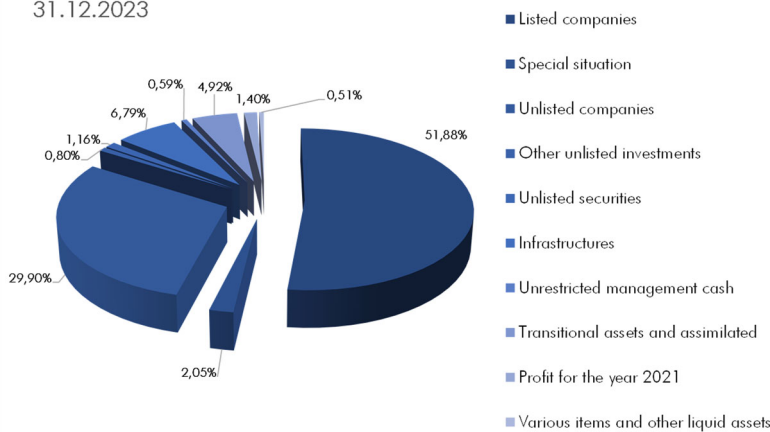
| Values 2010 | January   | February  | March     | April     | May       | June      | July      | August    | September | October   | November  | December  |
|-------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| 2011        | 10 000,00 | 10 000,00 | 9 983,37  | 10 000,00 | 9 697,00  | 9 525,81  | 8 611,89  | 8 021,36  | 7 932,12  | 8 401,50  | 8 593,71  | 8 497,00  |
| 2012        | 8 936,02  | 9 107,36  | 9 114,91  | 9 047,96  | 8 770,65  | 8 817,35  | 8 930,90  | 9 056,19  | 9 064,11  | 9 032,25  | 9 235,29  | 9 201,20  |
| 2013        | 9 565,00  | 9 487,33  | 9 456,89  | 9 491,34  | 9 789,00  | 9 615,89  | 9 818,06  | 9 675,04  | 9 704,27  | 9 751,86  | 9 718,74  | 9 980,46  |
| 2014        | 9 960,31  | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 |
| 2015        | 9 702,19  | 9 912,96  | 9 908,21  | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 | 9 891,15  | 9 764,08  | 9 924,92  | 10 000,00 | 10 000,00 |
| 2016        | 9 909,54  | 9 965,01  | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 |
| 2017        | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 |
| 2018        | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 |
| 2019        | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 |
| 2020        | 10 000,00 | 10 000,00 | 9 387,41  | 9 575,97  | 9 572,21  | 9 751,37  | 9 763,26  | 9 805,76  | 9 880,44  | 9 800,97  | 9 926,93  | 10 000,00 |
| 2021        | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 | 10 000,00 |
| 2022        | 10 000,00 | 10 000,00 | 10 000,00 | 9 744,72  | 9 573,75  | 9 116,71  | 9 226,33  | 9 185,40  | 8 866,42  | 8 978,97  | 9 054,15  | 7 819,24  |
| 2023        | 8 095,17  | 8 008,21  | 8 111,40  | 8 030,79  | 7 746,11  | 7 683,68  | 7 654,57  | 7 531,86  | 7 468,23  | 7 289,00  | 7 398,30  | 7 425,00  |

STRUCTURAL SCHEME

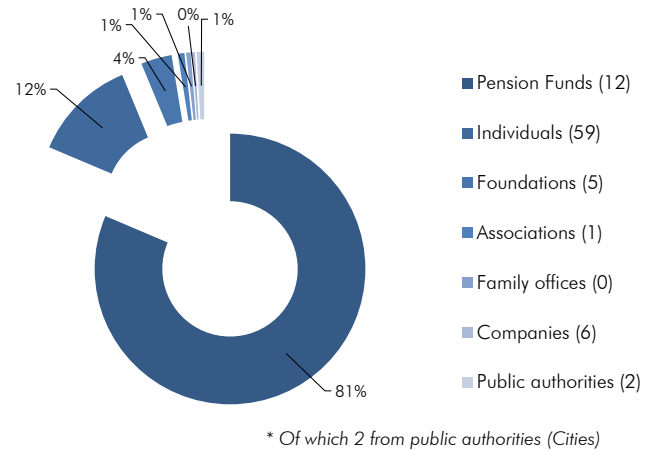


ALLOCATION OF SHARE CAPITAL

31.12.2023



SHARE CAPITAL PER ASSOCIATES



ABOUT CONINCO Explorers in finance SA

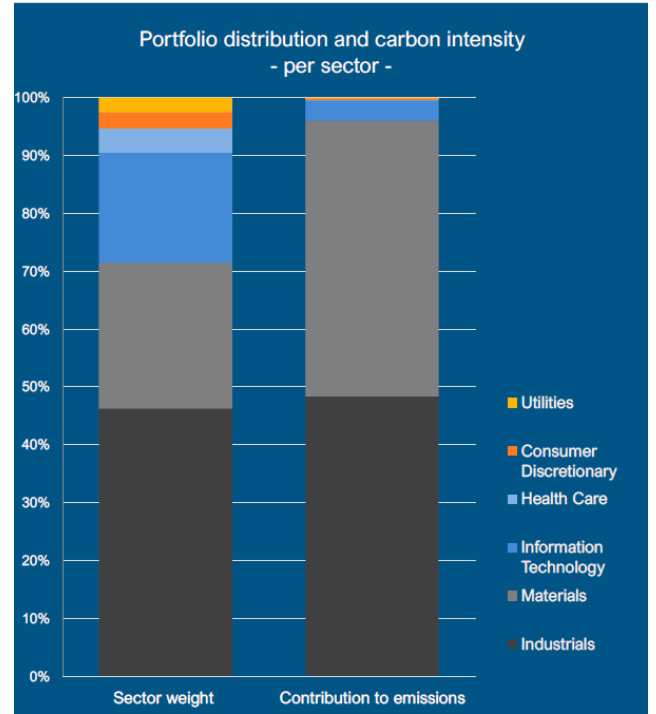
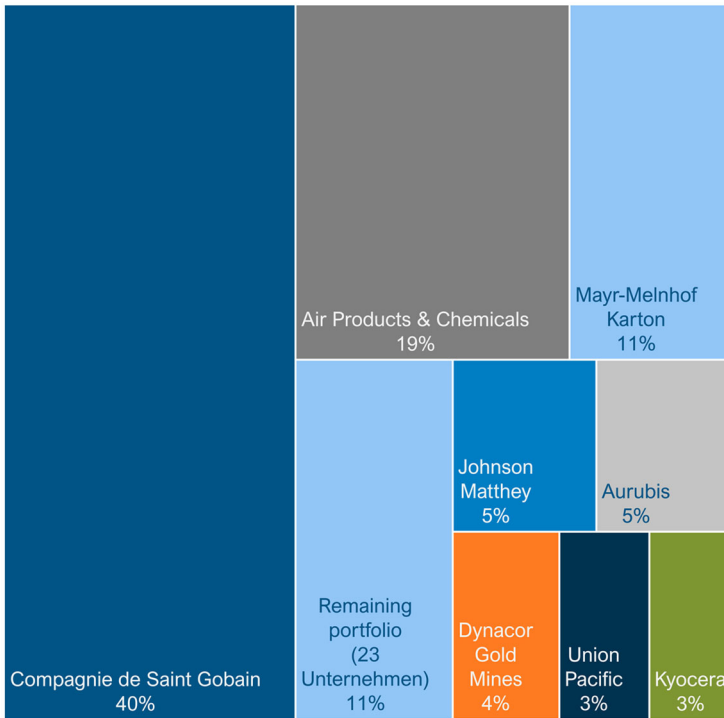
In addition to advising institutional investors, CONINCO Explorers in finance SA has 33 years' experience in asset management and valuation and 20 years' experience in sustainable investment.

The company is regulated by the FINMA, the federal authority for financial markets' supervision since 2012, as a collective asset manager within the meaning of LEFin, and is also a signatory of the Principles for Responsible Investment (PRI). It is fully committed to sustainable development for its investment solutions.

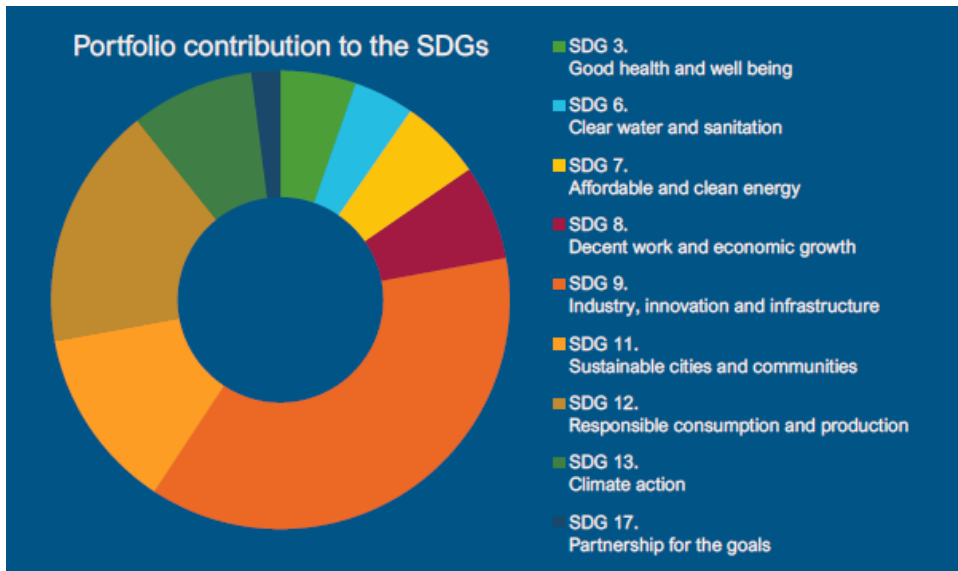
CONTACT/DIRECTION

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GHG emissions - per company



Sustainable Development Goals - SDGs



Restrictions



## DISCLAIMER

The Articles of Association, the latest annual report and key information documents for investors can be obtained free of charge from the Management or on the website [www.onecreation.org](http://www.onecreation.org).

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