

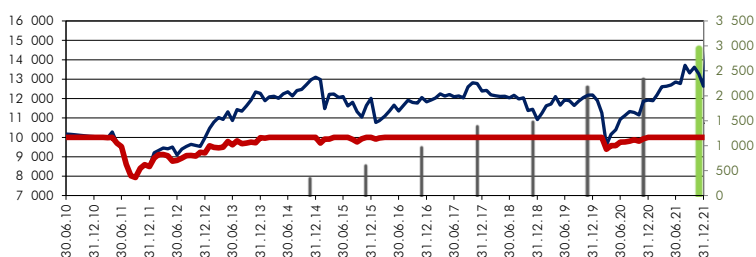
SPECIFICITY

ONE CREATION Cooperative is an instrument dedicated to the investment community to support the rapid development of environmental technologies through a global multisectoral approach.

This instrument is a means of providing long-term financial support to these companies and supporting them in achieving the ecological, climatological and societal objectives of the sustainable economy. This instrument is a means of supporting the achievement of the objectives of the Paris Agreement in the long term.

HISTORICAL DEVELOPMENT

■ Accumulated dividends * — Liquidation value — Accounting valorisation as per statuts 9



* Dividend 2021 estimated at CHF 610.-, subject to the auditor's report and the decision of the General Meeting.

TOP 10 LISTED POSITIONS Market value

Company	Sector	Market Value (%)
COMPAGNIE DE SAINT-GOBAIN	Ecological materials	4,17%
KYOCERA	Renewable energies	3,25%
SGS NOM.	Environmental advisory	2,41%
AIR LIQUIDE	Environmental chemistry and biology	2,39%
DYNACOR GOLD MINES	Environmental chemistry and biology	2,35%
UNION PACIFIC	Sustainable mobility	2,34%
JOHNSON CONTROLS INTERNATIONAL	Ecological materials	2,16%
JOHNSON MATTHEY	Environmental chemistry and biology	2,15%
AIR PRODUCTS & CHEMICALS	Environmental chemistry and biology	1,85%
WATTS WATER TECHNOLOGIES 'A'	Water management	1,82%

ILLIQUID LISTED COMPANY IPO Market value

ASTROCAST SA	Environmental advisory	3,28%
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TOP 5 UNLISTED POSITIONS Accounting value

DEPSYS	Energy efficiency	5,16%
DAPHNE TECHNOLOGIE SA	Energy efficiency	4,81%
ECCASCARA	Waste management	4,21%
TYRE RECYCLING SOLUTIONS SA	Environmental chemistry and biology	4,15%
MA BONNE ÉTOILE	Waste management	4,05%

INFRASTRUCTURES

BUILDING VEVEY	Photovoltaïque plant	0,67%
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INVESTMENT GOALS

The Cooperative takes positions in listed and unlisted companies and in infrastructure, engaged in sectors that promote development and economic growth with a positive impact on the environment.

The following economic sectors are considered:

- Environmental chemistry and biology
- Environmental advisory
- Energy efficiency
- Water management
- Waste management
- Ecological materials
- Sustainable mobility
- Renewable energies

FUNDS FEATURES

Direction	CONINCO Explorers in finance SA
Custodian Bank	Pictet & Cie (Europe) S.A., Geneva
Commercial Relationship Banking	Credit Suisse (Suisse) S.A., Vevey
Auditors	PricewaterhouseCoopers SA, Pully
Cooperative Type	Open
Domicile	Vevey, Switzerland
Inception Date	23 June 2010
Currency	CHF
End of Fiscal Year	31.12
Subscription of shares	Daily
Redemption	31.12 / Six months notice
Distribution	Dividend acquired at 31.12
Management Fees	max 2.3%
ISIN	CH0211420010
Min. Investment	CHF 10'000
Federal stamp	1% (on investment)
Current issuing commission	2% (on investment)

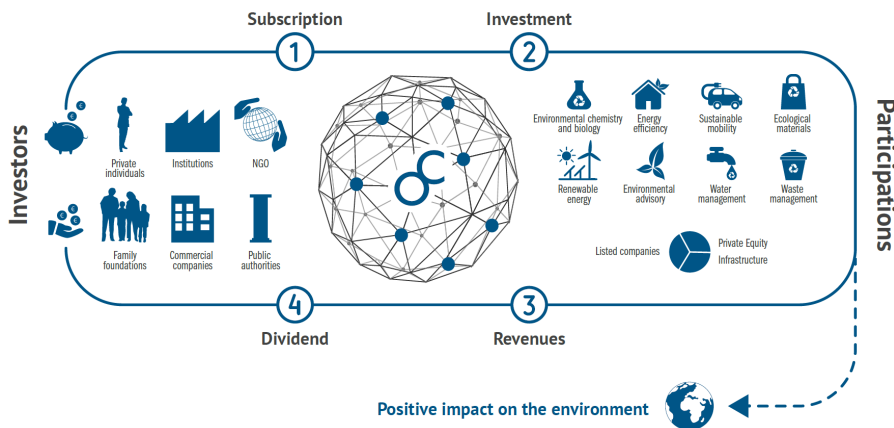
FINANCIAL DATA

Estimated accounting value of one share	CHF	10 000,00
Result before tax per share	CHF	-66,57
Result per share after tax	CHF	-67,74
Estimated liquidation value of one share	CHF	15 383,06
Existing reserve fund	CHF	8 641 941,12
Share capital	CHF	16 640 000,00

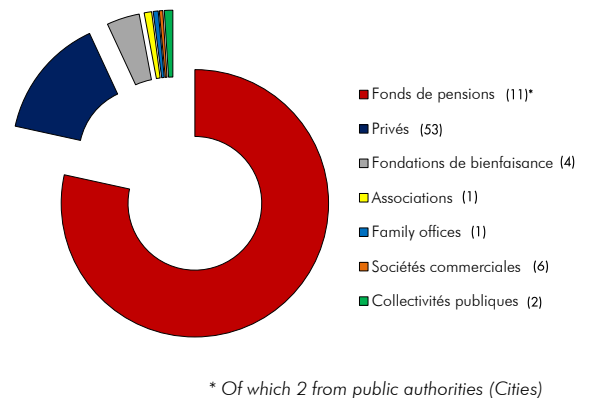
END OF MONTH ESTIMATION PER SHARE

Value 2010	January	February	March	April	May	June	July	August	September	October	November	December
2011	10 000,00	10 000,00	9 983,37	10 000,00	9 697,00	9 525,81	8 611,89	8 021,36	7 932,12	8 401,50	8 593,71	8 497,00
2012	8 936,02	9 107,36	9 114,91	9 047,96	8 770,65	8 817,35	8 930,90	9 056,19	9 064,11	9 032,25	9 235,29	9 201,20
2013	9 565,00	9 487,33	9 456,89	9 491,34	9 789,00	9 615,89	9 818,06	9 675,04	9 704,27	9 751,86	9 718,74	9 980,46
2014	9 960,31	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00
2015	9 702,19	9 912,96	9 908,21	10 000,00	10 000,00	10 000,00	10 000,00	9 891,15	9 764,08	9 924,92	10 000,00	10 000,00
2016	9 909,54	9 965,01	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00
2017	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00
2018	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00
2019	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00
2020	10 000,00	10 000,00	9 387,41	9 575,97	9 572,21	9 751,37	9 763,26	9 805,76	9 880,44	9 800,97	9 926,93	10 000,00
2021	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00	10 000,00
2022	10 000,00											

STRUCTURAL SCHEME

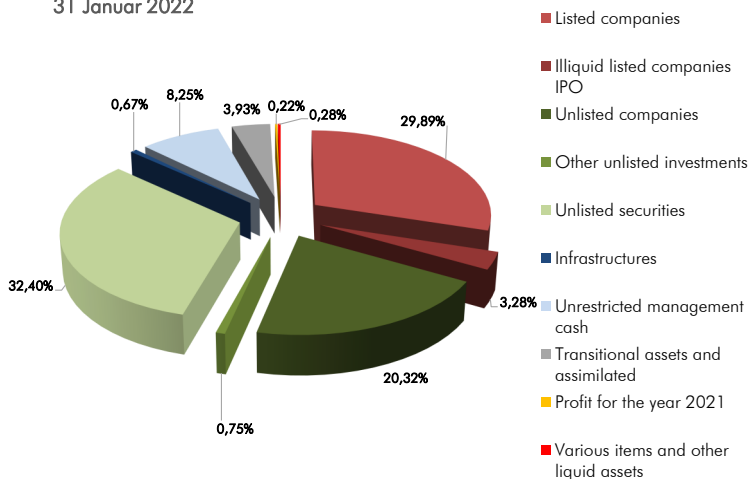


SHARE CAPITAL PER ASSOCIATES



ALLOCATION OF SHARE CAPITAL

31 Januar 2022



ABOUT CONINCO Explorers in finance SA

CONINCO Explorers in finance SA, in addition to its consulting activities for institutional investors, has almost 28 years of experience in asset management and value enhancement.

The company is regulated by the FINMA, the federal authority for financial markets' supervision, in the capacity of collective investment manager as understood by Articles 13 and 14 of the law on collective investments (LPCC) and is a signatory of the Principles for Responsible Investment (PRI).

CONTACT/DIRECTION

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LEGAL DOCUMENTS

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